I. Pre-Read Materials
   A. Moody's 2019 US Higher Education Outlook
   B. 5 Ways Shifting Demographics Will Change Higher Education
   C. NH's Workforce, Wages, and Economic Opportunity
   D. An Elite Grad-School Degree Goes Online
   E. Continued Growth in Online Education Will Intensify Competition

II. 8:00 am-8:30 am: Breakfast - Harbor's Edge Room

III. 8:30 am-9:30 am: Discussion of Higher Ed Market with In-depth Forecast of the Next Five Years and Beyond
   A. Chancellor Office Comprehensive Market Forecast Presentation - Chancellor Leach
   B. Forecast Implications for Long-term Revenue Projections - Vice Chancellor Provencher

IV. 9:30 am-9:45 am: Break

V. 9:45 am-12:00 pm: Discussion of Public Higher Education Systems and Issues Across New England
   A. Overview of System Models - Chancellor Leach
   B. Former Chancellor of the University of Maine System - James Page
   C. Question and Answer Opportunity with James Page

VI. 12:00 pm-12:30 pm: Lunch - Warner Room

VII. 12:30 pm-1:30 pm: System Initiative Updates - Chancellor Leach
   A. Ongoing Initiatives: IT Centralization; Communications; Procurement
   B. New Admin Board Recommended Initiatives: Online Strategy; Enrollment Management; Course Sharing

VIII. 1:30 pm-5:00 pm: Can the System as Currently Configured be a Source of Advantage?
   A. 1:30 pm-4:00 pm: FAC and Ed Ex Meetings with Individual CEOs
      - Harbor's Edge Room
      - Thaxter Room
      - Wentworth Room
   B. 4:00 pm-4:15 pm: Break
   C. 4:15 pm-5:00 pm: FAC and Ed Ex Meetings Continued; Development of
Checklist/Roadmap Requirements for System-wide Initiatives

IX. 5:00 pm-6:00 pm: Presentation and Discussion of Checklists/Roadmaps, and Wrap-up
X. 6:00 pm: Adjourn